

Fill in this information to identify your case:

Debtor 1	Robert F.X. Sillerman		
	First Name	Middle Name	Last Name
Debtor 2 (Spouse if, filing)			
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	SOUTHERN DISTRICT OF NEW YORK		
Case number (if known)	17-13633 (MKV)		

☒ Check if this is an amended filing

Official Form 106D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, copy the Additional Page, fill it out, number the entries, and attach it to this form. On the top of any additional pages, write your name and case number (if known).

1. Do any creditors have claims secured by your property?

- ☐ No. Check this box and submit this form to the court with your other schedules. You have nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List All Secured Claims

2. List all secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim. If more than one creditor has a particular claim, list the other creditors in Part 2. As much as possible, list the claims in alphabetical order according to the creditor's name.

Column A	Column B	Column C
Amount of claim Do not deduct the value of collateral.	Value of collateral that supports this claim	Unsecured portion If any
\$6,000,000.00	\$20,200,000.00	\$0.00

2.1 Deutsche Bank

Creditor's Name

**c/o Seward & Kissel. LLP
Attn: John Ashmead
One Battery Park Plaza
New York, NY 10004**

Number, Street, City, State & Zip Code

Describe the property that secures the claim:

**151 East 72 St New York, NY 10021
New York County**

As of the date you file, the claim is: Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Nature of lien. Check all that apply.

- ☒ An agreement you made (such as mortgage or secured car loan)
☐ Statutory lien (such as tax lien, mechanic's lien)
☐ Judgment lien from a lawsuit
☐ Other (including a right to offset)

Who owes the debt? Check one.

- ☐ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☒ At least one of the debtors and another
☐ Check if this claim relates to a community debt

Date debt was incurred **April 9, 2013**

Last 4 digits of account number

2.2 Deutsche Bank

Creditor's Name

**c/o Seward & Kissel LLP
Attn: John Ashmead
One Battery Park Plaza
New York, NY 10004**

Number, Street, City, State & Zip Code

Describe the property that secures the claim:

151 East 72nd St, New York, NY 10021

As of the date you file, the claim is: Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Nature of lien. Check all that apply.

- ☒ An agreement you made (such as mortgage or secured car loan)
☐ Statutory lien (such as tax lien, mechanic's lien)
☐ Judgment lien from a lawsuit
☐ Other (including a right to offset)

Who owes the debt? Check one.

- ☐ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☒ At least one of the debtors and another
☐ Check if this claim relates to a community debt

Debtor 1 **Robert F.X. Sillerman** Case number (if know) **17-13633 (MKV)**
First Name Middle Name Last Name

Date debt was incurred **October 15, 2015** Last 4 digits of account number _____

2.3	Deutsche Bank <small>Creditor's Name</small> 345 Park Avenue, 24th Floor New York, NY 10154 <small>Number, Street, City, State & Zip Code</small>	Describe the property that secures the claim: <div style="border: 1px solid black; padding: 2px;"> Debtor's interest in 151 East 72 St, New York, NY </div>	\$16,909,211.00	\$10,100,000.00	\$16,909,211.00
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As of the date you file, the claim is: Check all that apply.

☐ Contingent ☐ Unliquidated ☐ Disputed

Nature of lien. Check all that apply.

☐ An agreement you made (such as mortgage or secured car loan) ☐ Statutory lien (such as tax lien, mechanic's lien) ☒ Judgment lien from a lawsuit ☐ Other (including a right to offset) _____

Who owes the debt? Check one.

☐ Debtor 1 only ☐ Debtor 2 only ☐ Debtor 1 and Debtor 2 only ☒ At least one of the debtors and another ☐ Check if this claim relates to a community debt

Date debt was incurred **October 24, 2017** Last 4 digits of account number _____

2.4	ESFX Holdings LLC <small>Creditor's Name</small> 120 East End Avenue New York, NY 10028 <small>Number, Street, City, State & Zip Code</small>	Describe the property that secures the claim: <div style="border: 1px solid black; padding: 2px;"> Debtor's interest in 151 East 72 Street, NY, NY </div>	\$14,639,614.00	\$10,100,000.00	\$10,489,614.00
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As of the date you file, the claim is: Check all that apply.

☐ Contingent ☐ Unliquidated ☐ Disputed

Nature of lien. Check all that apply.

☐ An agreement you made (such as mortgage or secured car loan) ☐ Statutory lien (such as tax lien, mechanic's lien) ☒ Judgment lien from a lawsuit ☐ Other (including a right to offset) _____

Who owes the debt? Check one.

☐ Debtor 1 only ☐ Debtor 2 only ☐ Debtor 1 and Debtor 2 only ☒ At least one of the debtors and another ☐ Check if this claim relates to a community debt

Date debt was incurred **July 10, 2017** Last 4 digits of account number _____

2.5	FXM Investment Corporation <small>Creditor's Name</small> 902 Broadway - 11th Fl New York, NY 10010 <small>Number, Street, City, State & Zip Code</small>	Describe the property that secures the claim: <div style="border: 1px solid black; padding: 2px;"> 352 Plain Road Parcel 78 Hinsdale, NH 03451 Cheshire County </div>	\$360,635.00	\$1,057,500.00	\$0.00
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As of the date you file, the claim is: Check all that apply.

☐ Contingent ☐ Unliquidated ☐ Disputed

Nature of lien. Check all that apply.

☒ An agreement you made (such as mortgage or secured car loan) ☐ Statutory lien (such as tax lien, mechanic's lien) ☐ Judgment lien from a lawsuit

Who owes the debt? Check one.

☒ Debtor 1 only ☐ Debtor 2 only ☐ Debtor 1 and Debtor 2 only ☐ At least one of the debtors and another

Debtor 1 **Robert F.X. Sillerman**

First Name

Middle Name

Last Name

Case number (if know)

17-13633 (MKV)

☐ Check if this claim relates to a community debt

☐ Other (including a right to offset)

Date debt was incurred **10/6/2017**

Last 4 digits of account number

2.6 **Iliad Research and Trading. L.P.**

Creditor's Name

**c/o Hansen Black
Anderson Ashcraft PLLC
3051 West Maple Loop
Drive, Ste 325
Lehi, UT 84043**

Number, Street, City, State & Zip Code

Describe the property that secures the claim:

\$5,700,000.00

\$23,076,895.00

\$0.00

Debtor's membership interests in MJX LLC

As of the date you file, the claim is: Check all that apply.

☒ Contingent

☐ Unliquidated

☐ Disputed

Nature of lien. Check all that apply.

☒ An agreement you made (such as mortgage or secured car loan)

☐ Statutory lien (such as tax lien, mechanic's lien)

☐ Judgment lien from a lawsuit

☐ Other (including a right to offset)

Who owes the debt? Check one.

☒ Debtor 1 only

☐ Debtor 2 only

☐ Debtor 1 and Debtor 2 only

☐ At least one of the debtors and another

☐ Check if this claim relates to a community debt

Date debt was incurred **7/3/2017**

Last 4 digits of account number

2.7 **Massachusetts Mutual**

Creditor's Name

**PO Box 75045
Charlotte, NC 28275-0045**

Number, Street, City, State & Zip Code

Describe the property that secures the claim:

\$225,000.00

\$235,310.00

\$0.00

Insurance Policy

As of the date you file, the claim is: Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Nature of lien. Check all that apply.

☒ An agreement you made (such as mortgage or secured car loan)

☐ Statutory lien (such as tax lien, mechanic's lien)

☐ Judgment lien from a lawsuit

☐ Other (including a right to offset)

Who owes the debt? Check one.

☒ Debtor 1 only

☐ Debtor 2 only

☐ Debtor 1 and Debtor 2 only

☐ At least one of the debtors and another

☐ Check if this claim relates to a community debt

Date debt was incurred

Last 4 digits of account number

2.8 **React Presents, Inc. et al.**

Creditor's Name

**Vedder Price
Attn: J. Garvey, M.
Eidelman
222 No. Salle St, Suite
2600
Chicago, IL 60601**

Number, Street, City, State & Zip Code

Describe the property that secures the claim:

\$7,360,127.00

\$10,100,000.00

\$7,360,127.00

Debtor's interest in 151 East 72 St., New York, NY

As of the date you file, the claim is: Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Nature of lien. Check all that apply.

☐ An agreement you made (such as mortgage or secured car loan)

☐ Statutory lien (such as tax lien, mechanic's lien)

Who owes the debt? Check one.

☒ Debtor 1 only

☐ Debtor 2 only

☐ Debtor 1 and Debtor 2 only

Debtor 1 **Robert F.X. Sillerman** Case number (if know) **17-13633 (MKV)**
First Name Middle Name Last Name

- ☐ At least one of the debtors and another ☒ Judgment lien from a lawsuit
☐ Check if this claim relates to a community debt ☐ Other (including a right to offset) _____

Date debt was incurred **December 19, 2017** Last 4 digits of account number _____

Add the dollar value of your entries in Column A on this page. Write that number here:
If this is the last page of your form, add the dollar value totals from all pages.
Write that number here:

\$57,094,587.00
\$57,094,587.00

Part 2: List Others to Be Notified for a Debt That You Already Listed

Use this page only if you have others to be notified about your bankruptcy for a debt that you already listed in Part 1. For example, if a collection agency is trying to collect from you for a debt you owe to someone else, list the creditor in Part 1, and then list the collection agency here. Similarly, if you have more than one creditor for any of the debts that you listed in Part 1, list the additional creditors here. If you do not have additional persons to be notified for any debts in Part 1, do not fill out or submit this page.

**United States Bankruptcy Court
Southern District of New York**

In re **Robert F.X. Sillerman**

Debtor(s)

Case No. **17-13633 (MKV)**

Chapter **11**

**AMENDED
DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing document(s), consisting of 4 page(s), and that they are true and correct to the best of my knowledge, information, and belief.

Date **March 20, 2018**

Signature **/s/ Robert F.X. Sillerman**

Robert F.X. Sillerman

Debtor

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.